Fund Raising Plan

- **FHC:**
  - **Rights issue size caps at 1,200 mn shares**
  - **Sub-debt refinance caps at NT$20bn**

- **First stage:**

Taishin FHC	(a) Common Stock public offering NT$6.75bn (450mn shares at $15 per share) (b) Sub-debt refinance NT$5bn
Taishin Bank	(a) Common Stock private placement NT$2.7bn (180mn shares at $15 per share) (b) Sub-debt refinance NT$ 5bn

- **Financial indicators after improvement:**

		4Q 2007	1Q 2008	4Q 2008
		Reviewed	Book	Estimated
Taishin FHC	CAR	107.35%	107.18%	≅ 105%
	DLR	125.28%	125.48%	≅ 120%
	D/E	45.27%	45.82%	≅ 40%
Taishin Bank	Tier 1	6.79%	6.68%	≅ 7%
	BIS	9.95%	9.87%	≥ 10%

台新金控 Taishin Holdings